

BRAE CORPORATION

July 23, 1982

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
12th and Constitution, Room 2215
Washington, DC 20423

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 U.S.C. § 11303 are one original and four copies of the following document:

Fourth Supplement to Schedule A, dated as of July 1982 to the Equipment Trust Agreement dated as of January 1, 1980 between the Connecticut Bank and Trust Company, as Trustee, and BRAE Corporation.

This document relates to 219 GB-type gondola railcars, 214 of which were erroneously recorded in the Third Supplement to Schedule A, the changes to which are as follows:

PREVIOUSLY RECORDED NUMBER OF CARS

225

OLD IDENTIFICATION NUMBERS

CWP 300-306, 309, 311, 313-316
318-323, 325-327, 329-332, 334,
336-351, 353-355, 357-361, 363-378,
380, 382-385, 387, 389-396, 398-399,
402, 422, 424-447, 450-474, 476-499,
501-503, 505-509, 511, 513, 514, 515,
516-521, 523-529, 531-534, 536, 539,
540, 542-549

CORRECT NUMBER OF CARS

214

NEW IDENTIFICATION NUMBERS

CWP 300-306, 309, 311, 313-316,
318-323, 325-327, 329-332, 334,
336-351, 353-355, 357-361, 363-369,
371-375, 377-378, 380, 382-385, 387,
389-396, 398-399, 402-422, 424-447,
450-474, 476-499, 501-503, 505-509,
511, 513, 514, 516-521, 523-529,
531-534, 536, 539, 540, 542-549

The five remaining Cars on which the railroad markings have been changed are identified as follows:

OLD IDENTIFICATION NUMBERS

EACH: 335, 362, 376, 388 and 475

NEW IDENTIFICATION NUMBERS

IHRC: 335, 362, 376, 388 and 475

0261L-4

2-229A050

No. 1 AUG 17 1982

Date.....

Fee \$ 10.00

ICC Washington, D. C.

RECORDATION F.D. FILED 1982

AUG 17 1982 - 9 00 AM

INTERSTATE COMMERCE COMMISSION

11498
AUG 16 5 02 PM '82

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Page Two

The names and addresses of the parties to the transaction evidenced by the document described above are as follows:

TRUSTEE: The Connecticut Bank and Trust Company
1 Constitution Plaza
Hartford, CT 06115

LESSOR: BRAE Corporation
Four Embarcadero Center, Suite 3100
San Francisco, CA 94111

It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates to the Equipment Trust Agreement dated as of January 1, 1980 between the Connecticut Bank and Trust Company, as Trustee, and BRAE Corporation, previously recorded and assigned recordation number 11498A, we request that it be assigned the next available letter designation under that primary number.

I also enclose a check in the amount of \$10.00 for the required recordation fee.

Please return (1) your letter acknowledging the filing, (2) a receipt for the \$10.00 filing fee paid by check drawn on this firm, (3) the enclosed copy of this letter and (4) the original and three copies of the document (retaining one copy for your files), all to be stamped with your official recordation information.

Very truly yours,



Leann Lloyd
Paralegal

LL:mb

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

8/17/82

OFFICE OF THE SECRETARY

Leann Lloyd
Paralegal
Brae Corporation
Four Embarcadero Center
San Francisco, Calif. 94111

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **8/17/82** at **9:00am**, and assigned re-recording number(s) **11498-W**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

FOURTH SUPPLEMENT TO SCHEDULE A

EQUIPMENT DESCRIPTION

| <u>LESSEE</u> | <u>NUMBER OF CARS</u> | <u>IDENTIFICATION NOS. (INCLUSIVE)</u> | <u>PHYSICAL DESCRIPTION</u> | <u>AAR DESIGNATION</u> |
|---|---------------------------|---|--|----------------------------|
| Chicago, West Pullman & Southern Rail- road Company ¹ | 214 | CWP-300-306, 309, 311 313-316, 318-323, 325-327, 329-332, 334 336-351, 353-355, 357-361, 363-369, 371-375, 377, 378 380, 382-385, 387, 389-396, 398-399, 402-422, 424-447, 450-474, 476-499, 501-503, 505-509, 511, 513, 514, 516-521 523-529, 531-534, 536, 539, 540, 542-549 | 52'6", 100-ton Gondola Cars | GB |
| Columbia & Cowlitz Railway Company ² | 50 | CLC 3501-3550 | 52'6" 70-ton double 8' plug doors 2' offset Boxcars | XM or XP |
| Iowa Terminal Railroad Co. ³ | 25 | IAT 2000-2024 | 52'6", 100-ton Gondola Cars | GB |
| Indiana Hi-Rail Corporation ⁴ | 5 | IHRC 335, 362, 376 388, and 475 | 52'6", 100-ton Gondola Cars | GB |
| Cadillac & Lake City Railway Co. ⁵ | 6 | CLK 310, 312, 423, 448 449 and 530 | 52'6", 100-ton Gondola Cars | GB |

REGISTRATION NO. 11498-W Filed 1982

AUG 17 1982-9 00 AM

INTERSTATE COMMERCE COMMISSION

- ¹ Lease Agreement, dated as of August 14, 1979, between such Lessee and the Company.
- ² Lease Agreement, dated as of July 13, 1979, between such Lessee and the Company.
- ³ Lease Agreement, dated as of May 6, 1979, between such Lessee and the Company.
- ⁴ Lease Agreement, dated as of May 26, 1982, between such Lessee and the Company.
- ⁵ Lease Agreement, dated as of April 10, 1982, between such Lessee and the Company.

BRAE CORPORATION

By

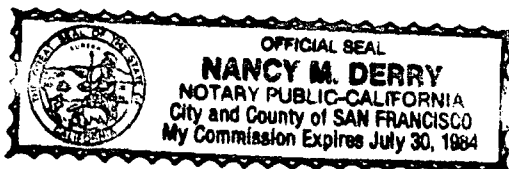
Title

Date

CounselJuly 28, 1982

STATE OF California)
COUNTY OF San Francisco) ss.

On the 28 day of July, 19 82, before me personally appeared Robert E. Inrall, to me known, who, being by me duly sworn, did depose and say that he is the Counsel of Bre Corporation the corporation which executed the above instrument; that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.



[seal]

Nancy M. Derry
Notary Public

My Commission Expires: July 30 1984